

FSC GCC Fixed Income Report

04/11/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.24	4.875	99.57	100.04	4.66	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.34	5.375	99.96	100.48	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.34	6.500	100.36	101.12	6.40	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.61	4.750	98.84	99.30	5.21	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.20	5.625	100.48	101.03	5.27	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.20	6.750	103.13	104.02	6.41	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.22	6.250	103.88	104.53	5.38	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.22	7.000	106.38	107.20	6.43	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.98	6.750	103.73	104.23	5.20	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.98	7.375	111.50	112.17	5.47	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.61	4.875	100.26	100.96	4.68	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.99	5.932	100.64	101.16	4.71	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.36	4.750	99.01	99.15	5.40	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.50	3.958	99.01	99.06	5.89	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.01	5.200	99.93	100.13	5.15	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.53	5.196	99.24	99.47	5.42	BB+	AT MATURITY	USD		
QQ SAOC	06/05/2021	06/05/2028	3.50	5.125	99.32	99.65	5.24	NR	AT MATURITY	USD		
Ryxx Funding Ltd	03/02/2021	03/02/2031	6.25	5.800	100.57	100.92	5.62	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.47	6.625	103.64	103.97	5.35	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.31	100.20	10.50	04/06/2026	7.49	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.45	3.125	92.96	93.39	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.49	3.125	97.84	98.17	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.58	1.625	90.27	90.67	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.86	3.000	67.10	67.83	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.86	1.875	83.62	84.03	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.93	4.125	84.08	84.80	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.93	3.125	96.37	96.77	4.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.90	3.125	69.51	70.24	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.45	3.875	79.59	80.32	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.32	1.700	84.04	84.49	4.55	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.73	4.000	67.27	68.22	6.58	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.34	3.625	85.48	86.32	5.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.90	5.625	95.19	96.06	6.34	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.22	6.250	84.86	85.83	7.49	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.23	7.000	100.76	101.43	5.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.22	5.250	91.00	91.86	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.22	4.250	94.67	95.40	5.84	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.87	5.450	92.93	93.75	6.48	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.53	5.625	92.12	92.92	6.64	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	15.21	9.750	126.17	127.05	4.27	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.21	6.400	115.30	116.21	4.88	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.88	6.750	102.31	103.16	5.99	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.87	6.000	84.82	85.78	7.37	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.20	5.250	92.65	93.18	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.45	4.000	99.49	99.80	4.44	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.45	4.500	98.17	98.69	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.45	4.375	98.47	98.95	4.64	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.96	3.250	91.47	92.04	4.80	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.96	2.900	98.15	98.51	4.51	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.33	6.625	87.33	88.22	3.06	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.33	3.625	96.53	96.99	4.61	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.42	6.921	102.72	103.45	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.68	6.820	100.48	100.82	5.60	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.03	6.555	101.00	101.73	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.61	7.503	101.02	101.32	5.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.30	7.091	101.05	101.61	5.62	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.81	7.004	100.83	101.61	4.85	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.99	6.875	116.19	117.00	5.34	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.98	6.500	112.33	113.06	5.03	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.98	6.500	112.33	113.06	5.03	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.05	6.500	105.07	105.87	5.58	BBB	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.66	6.850	109.55	110.42	5.68	BBB+	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.92	6.875	100.92	101.60	5.06	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.01	7.625	99.94	100.06	(14.50)	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.01	8.375	107.27	107.88	6.13	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.44	6.500	101.32	102.15	5.80	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.03	6.250	99.82	100.17	(1.49)	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.95	6.250	103.11	103.71	5.51	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.97	7.500	103.24	103.45	6.21	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.23	7.500	100.07	100.27	6.16	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.32	6.502	100.37	100.93	6.08	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.74	6.442	100.25	100.89	6.07	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.33	6.328	99.82	100.48	4.47	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.84	6.529	100.55	101.12	6.10	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.26	6.744	100.29	100.69	3.71	NR	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	0.86	6.413	100.22	100.66	5.58	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.36	6.297	99.98	100.53	6.08	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.21	6.382	100.09	100.77	6.10	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.22	5.774	99.59	100.20	5.61	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.73	5.878	99.21	99.81	5.97	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.40	6.354	99.97	100.53	5.96	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.26	7.750	101.60	101.86	6.17	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.31	6.875	100.95	101.19	6.31	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.28	6.750	99.81	99.97	6.77	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.31	8.000	103.67	103.92	6.93	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.27	6.929	100.75	101.56	6.46	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.23	6.371	100.11	100.73	6.11	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.05	6.571	100.40	100.90	6.08	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.28	6.610	99.63	100.40	6.31	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.32	6.115	100.50	100.93	5.96	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.84	6.198	99.72	100.10	6.06	-	AT MATURITY	USD

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